



Filing ID #10025803

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Hon. Andy Kim
Status: Member
State/District: NJ03

FILING INFORMATION

Filing Type: New Filer Report
Filing Year: 2018
Filing Date: 05/15/2019

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
AXA Brightlife Grow Series 155 Core Russell 2000 1yr. [WU]		\$1,001 - \$15,000	None		
AXA Brightlife Grow Series 155 Core S&P 500 1yr. [WU]		\$1,001 - \$15,000	None		
AXA Brightlife Grow Series 155 Guaranteed Interest [WU]		\$1 - \$1,000	None		
AXA Brightlife Grow Series Core S&P 500 3yr. [WU]		\$1,001 - \$15,000	None		
AXA Structured Capital Strategies 16B NASDAQ 100 1yr. 10% Buffer [OT] DESCRIPTION: Variable Annuity		\$1,001 - \$15,000	None		
AXA Structured Capital Strategies 16B Russell 2000 5yr. Annual Lock 10% Buffer [OT] DESCRIPTION: Variable Annuity		\$1,001 - \$15,000	None		
AXA Structured Capital Strategies 16B S&P 500 1yr. 10% Buffer [OT] DESCRIPTION: Variable Annuity		\$1,001 - \$15,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
AXA Structured Capital Strategies 16B S&P 500 5yr. Annual Lock 10% Buffer [OT] DESCRIPTION: Variable Annuity		\$1,001 - \$15,000	None		
Bank of America Checking [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Bank of America Savings [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
LPL SAM II Insured Cash Account [MF]		\$15,001 - \$50,000	None		
Merrill Edge 529 ⇒ College Savings Plan - ME Blackrock 0-7 Years Direct [OT] DESCRIPTION: College Savings Plan		\$50,001 - \$100,000	None		
T.RowePrice 401k ⇒ Retirement 2045 Fund [OT] DESCRIPTION: Spouse 401k Retirement		\$50,001 - \$100,000	Tax-Deferred		

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Shearman and Sterling LLP	spouse salary	N/A	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Chase Mortgage	July 2015	mortgage	\$552,000.00

SCHEDULE E: POSITIONS

Position	Name of Organization
Board Director of Nonprofit (Uncompensated)	Rise Stronger Inc
COMMENTS: No longer hold position since early 2017	

Position	Name of Organization
Board Director of Nonprofit (Uncompensated)	Rise Stronger Alliance Inc
COMMENTS: No longer hold position since early 2017	

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

- Merrill Edge 529
LOCATION: DC
- T.RowePrice 401k

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Andy Kim , 05/15/2019